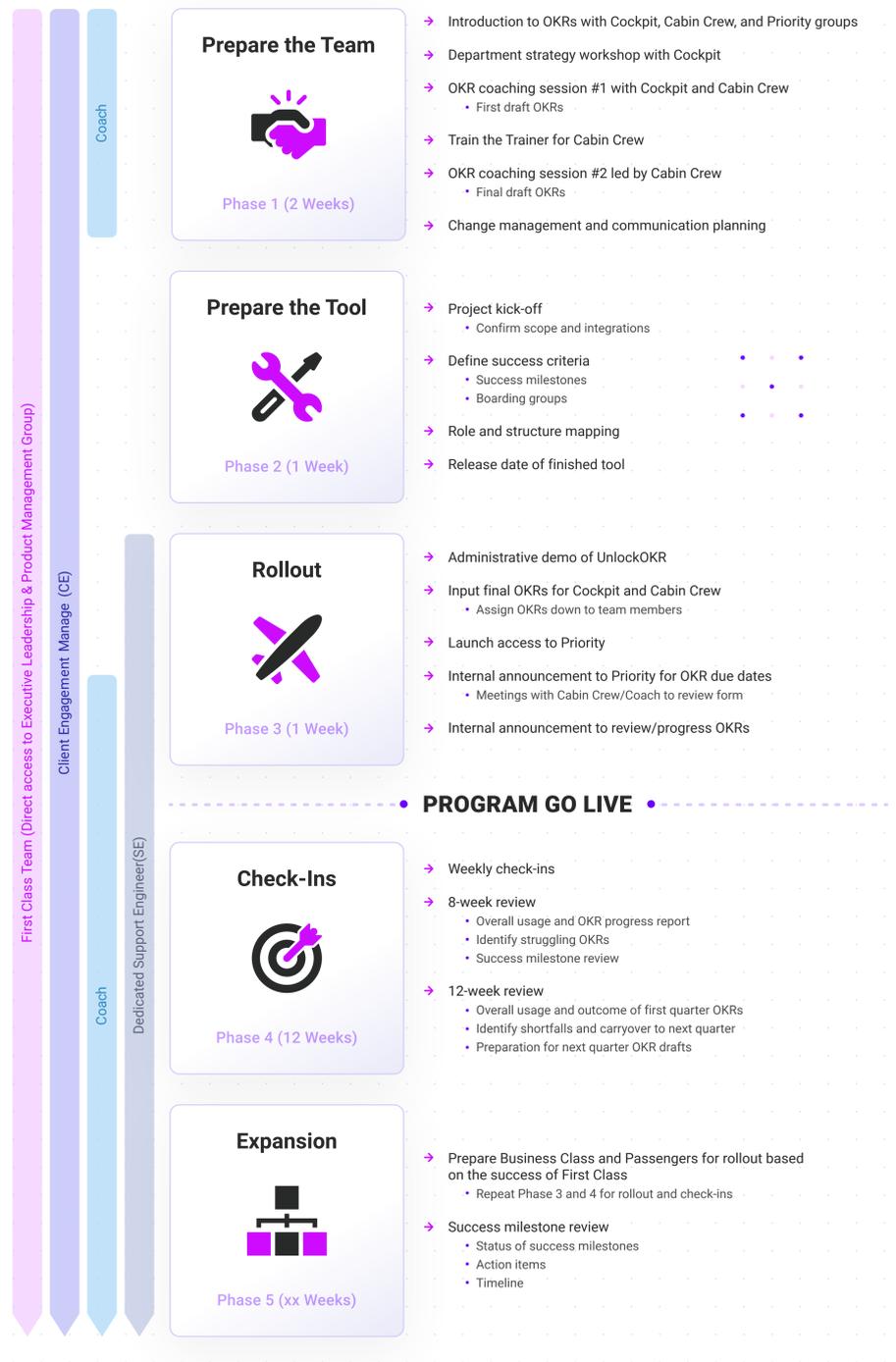
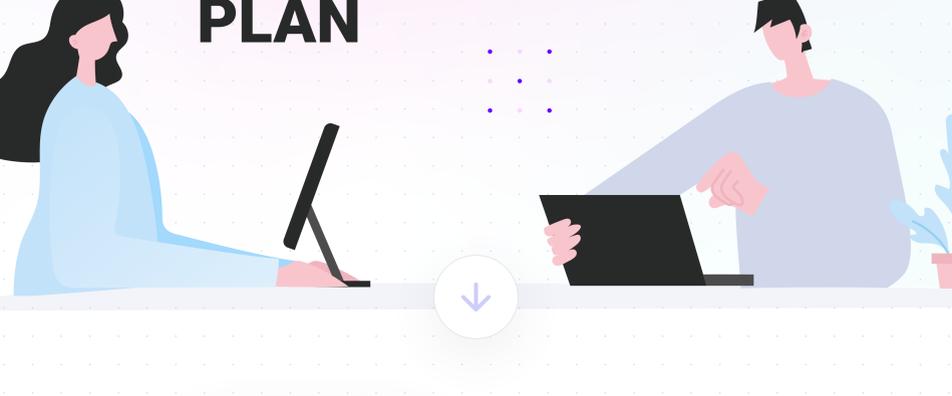
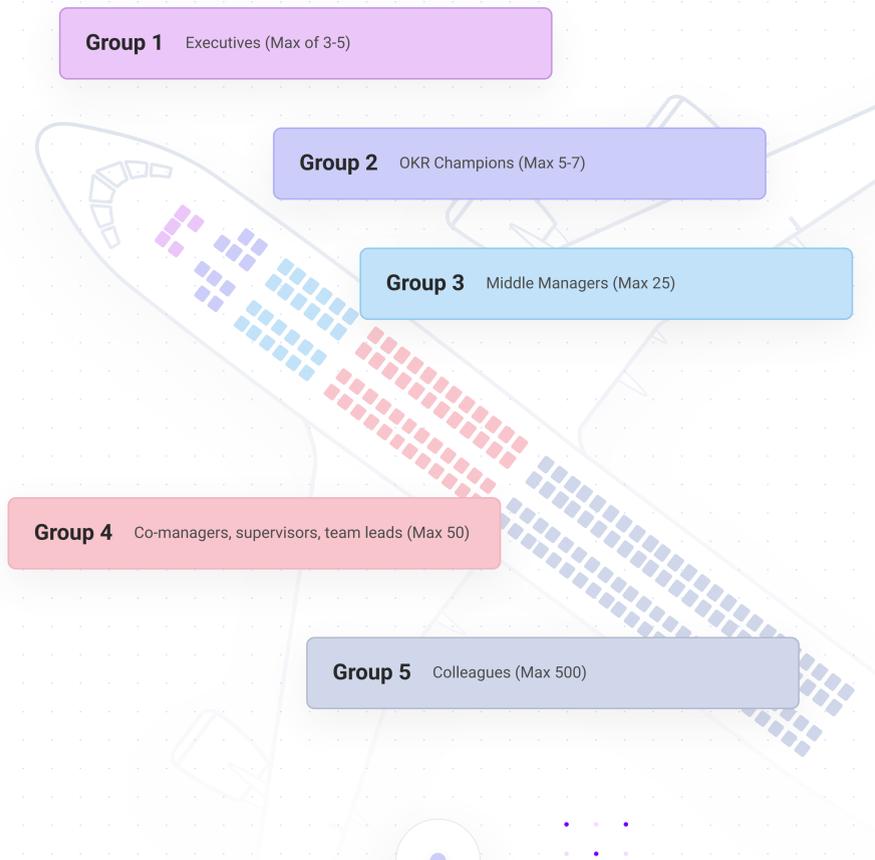


JOINT PURSUIT PLAN



BOARDING GROUPS

We utilize a 'front to back' onboarding strategy when implementing OKRs, starting with top level executives and making our way through the organization – This builds top-down alignment, support, and understanding throughout implementation.



SERVICES BREAKDOWN

OKR COACH

PHASE	TASK	DESCRIPTION	OUTPUT	DURATION	GROUPS
1	Introduction to OKRS	Generic introduction to OKRs including AMA	Foundational understanding and first draft OKRs	2 Hours	Group 1, Group 2, Group 3
1	Department Strategy Workshop	Alignment workshop on department goals for top two levels of management	Goal alignment	2 Days	Group 1
1	OKR Coaching Session #1	introduce concept in detail and develop respective OKRs	Revised and aligned OKRs	1 Day	Group 1, Group 2
1	Train the Trainer	OKR Bootcamp for internal OKR Champions	Upskilled OKR 'Coaches'	2 Days	Group 1
1	OKR Coaching Session #2	Final OKR alignment workshop	Final draft OKRs	1 Day	Group 1, Group 2, Group 3
1	Change Management and Communication Planning	Incidental internal comms support to aid change management	Intranet/corp social media postings, email notifications, etc.	TBD	Group 1, Group 2
4	Weekly Check-ins	Connect with Champions to support them on internal management	Best practices and coaching points	1 Hour	Group 1
4	Mid-quarter "all hands"	Reiterate strategy and top-level objectives, celebrate successes	Realign groups and ensure engagement	2 Hours	Group 1, Group 2, Group 3
4	Quarterly OKR Workshop	Review of previous quarter and prep of OKRs for next quarter	Second quarter OKRs	1 Day	Group 1, Group 2, Group 3, Group 4

OKR KEY PARTNERS

Client Success Manager

Your single point of contact throughout the entire engagement.

The Client Success Manager will be your go to resource for tool training, questions, updates, and schedule management

Dedicated Support Engineer

The technical guru who will ensure your UnlockOKR platform is ready to take this journey with you.

The Support Engineer works with the Client Success Manager through implementation and set-up of the platform for integration and tailoring.

OKR Coach

A OKR expert who works with you and your teams through your OKR adoption journey.

The OKR Coach will lead OKR introduction, workshops, and train the trainer sessions, helping you build an OKR focused organization.

First Class Team

Your OKR Champions and one Technical Lead will have direct access to our Product Management Group team for suggestions and ideas specific to Atos, starting early in Phase 2 (unless otherwise agreed):

- One intro meeting during Project Kick-Off week
- Biweekly alignment calls up until end of Q1
- Monthly alignment calls thereafter

OUR PROMISE

Outcomes Culture

Organizations turn to us to turn OKR **theory into reality** with a focus on outcomes, experiences, and efficiency

Lean Software

We created a **light tool**, that enables you to embrace the OKR framework, and then **"gets out of the way"**

OKR Adoption Guarantee

Our Joint Pursuit mentality enables us to **guarantee successful adoption** OKR framework, & not another SaaS vendor

WORKFORCE TRANSFORMATION EXPERTS

Helping organizations adopt new processes has been core to our business for over 25 years and we are widely recognized for our work in this field with some of the world's most powerful brands

INC. 5000

Fastest Growing Private Organization for the past 7 years in a row.

GLOBAL ENTERPRISE

UnlockOKR is a product of Infopro Learning Inc, part of a global organization with 7,000+ employees across the globe



[REQUEST A DEMO](#)